

DBRS Credit Luncheons – September and October 2010

Calgary, Montreal, Toronto, Vancouver, Winnipeg

DBRS will be hosting a series of credit luncheons in five cities across Canada in September and October. The luncheons will be held from 12:00 p.m. to 2:00 p.m. local time (see dates and locations below); lunch will be provided. During the luncheons, DBRS Limited Co-Presidents Peter Bethlenfalvy and Huston Loke will present an overview of 2010 and their expectations for 2011.

Key Topics

- Canadian credit challenges
- Global sovereign rating challenges
- Basel III impact on global bank ratings
- Canadian asset-backed securities (ABS) performance update and expectations
- Canadian commercial mortgage-backed securities (CMBS) – With the United States issuing again, what's next for Canada?
- Canadian covered bonds
- New rating agency regulations – what can investors expect?

Admission is complimentary, but seating is limited so pre-registration is required. To register, e-mail events@dbrs.com or contact Daniel Spada at +1 416 597 7554

Please feel free to pass on this invitation to friends or colleagues who may be interested in attending. We look forward to seeing you there.

CREDIT LUNCHEON DETAILS

Calgary

Date: Tuesday, September 14, 2010

Location: Fairmont Palliser Hotel,
133 9th Avenue SW, Calgary

Vancouver

Date: Monday, September 13, 2010

Location: Vancouver Convention Centre,
1055 Canada Place, Vancouver

Montreal

Date: Tuesday, October 5, 2010

Location: Fairmont The Queen Elizabeth,
900 René-Lévesque Boulevard West, Montreal

Winnipeg

Date: Thursday, September 16, 2010

Location: The Fort Garry Hotel,
222 Broadway, Winnipeg

Toronto

Date: Monday, October 4, 2010

Location: Toronto Board of Trade,
1 First Canadian Place,
77 Adelaide Street West, Toronto

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